**Market Notice**

**Date: 20 June 2012**

**Subject:** Tap Issue

***(*THE STANDARD BANK *OF SA LTD –“SBS22”)***

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The JSE Limited has granted an additional listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 20 June 2012 under its **Domestic Medium Term Note Programme** dated **1 December 2010.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R46, 921,885,501.00

**Tap Amount** R 1, 765,000,000.00

**Total Amount Following Tap Issue** R 2,775,000,000.00

**Bond Code** SBS22

**Nominal Issued** R1, 765,000,000.00

**Issue Price** 100.491918%

**Coupon** 6.65% (3 Month JIBAR as at 24 May 2012 of 5.6% plus 105 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 May 2015

**Books Close** 14 August, 14 November, 14 February, and 14 May

**Interest Date(s)** 24 August, 24 November, 24 February, and 24 May

**Last Day to Register** 13 August, 13 November, 13 February, 13 May

**Effective Date** 20 June 2012

**Date Convention** Following

**Interest Commencement Date** 24 May 2012

**First Interest Date** 24 August 2012

**ISIN No.** ZAG000095514

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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